

We are the only family office data provider who works in the family office industry daily, and who guarantees the accuracy of our data.

# The Family Office Database

### Dear Colleague,

Thank you for your interest in the Family Office Database, I'd like to share a little about us. FamilyOfficeDatabases.com and the Family Offices Database offered here is sponsored by the Family Office Club, the world's largest networking association of family office professionals with over 108,000+ current members around the world. Our firm speaks at industry events, publishes monthly articles on the family office industry, has written the most popular book on family offices *The Single Family Office*, and runs the #1 most popular educational website on family offices as well *FamilyOffices.com*.

Our database contains over 2,000 entries and is the most accurate in the industry. Every single listing in our database has been confirmed through a phone call, email, or through the web within the last 5 months, and this accuracy is guaranteed. Our firm as a whole has served over 1,600 clients since being founded. The Family Office Club is owned and ran by Investor Databases, LLC. Our company is registered with the state of Florida and is based in Key Biscayne, FL.



Family Office Database: We provide the contact details of family office wealth management firms within our Excel-based database. Our team of experienced family office and capital raising professionals offers the most accurate and constantly updated database of family offices in the industry.

**4X Risk Free Database Quality Guarantee:** We guarantee that our data is accurate, and we are the only database provider to offer a 4x per-listing refund for any contact you find in our database that is not accurate or in fact a family office. For example, if 10% of the database is off or outdated, you receive 40% of your money back. This takes the risk of bad data off of you and puts it back on our team, where it should be.



Family Office Industry Leaders: We are the only family office data provider to both run a family office association, advise on billions of dollars of family assets, and act as CEO of a \$300M Single Family Office. Nobody else providing family office databases even works in the industry day-to-day, and this is what we live and breathe, and that is why we stand behind our guarantee our data is accurate & freshly updated.

Sincerely, Richard



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We provide industry leading family office database packages on single family offices, multi-family offices and a wide variety of institutional investor types as well. We are the only family office data provider to both run a family office association, advise on billions of dollars of family assets, and act as CEO of a \$300M Single Family Office.

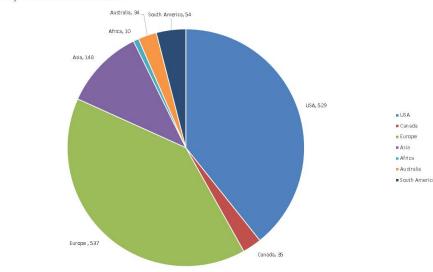
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### What's in the Database

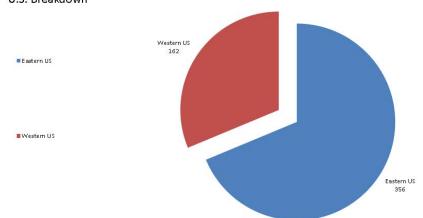
The Family Office Database offers a collection of inclusive contact details for a combined 1,347 family offices from around the globe within our Single Family Office Directory (268 Offices), and our Multi-Family Office Directory (1,079 Offices). These inclusive contact details include the following information when available.

- Name of Family Office
- AUM (for 49.21% of the offices)
- Over 3,000 Rows of Data An Average of 3 Contacts Per Office (Over 60,000 cells of data)
- Contacts' Associated Job Titles
- Contact Phone Number & Email Address
- Phone Number, Fax Number, & Email Address of Family Office (All 3 are present for 96%+ of listings)
- Family Office Address That Can be Sorted by Country, City, State, or Zip Code
- Investments/Area of Interest (Over 80% of the offices)
- Company History & Notes
- Website URL of the Family Office
- LinkedIn Profile Information for over
  95% of the Contacts Within the Database





## Family Offices - U.S. Breakdown



# Benefits of The Family Office Database:

- Gain access to investor contact details of 3,047 total investors from 1,347 family offices
- Work more efficiently, raise capital faster than you otherwise could
- Expand your press release or newsletter mailing coverage by building direct valuable relationships
- Schedule more conference calls and on-site visits with prospects
- Become more efficient at accessing more than a trillion dollars in assets managed by the contacts within our database of family offices
- Update your old in-house database or directory of family offices
- Take advantage of the 1,000+ hours our team has invested in building the Family Offices Database to leverage your firm's time and efforts
- Complete more road shows and sets of business trip meetings
- Enable your team to follow up with leads from industry conferences and meetings
- Reach concentrated pools of high net worth and ultra-high net worth investors

# Possible Uses for the Family Office Database Solution:

- Wider Distribution for Press Releases & Performance Updates Once Relationships Are Developed
- Networking Event or Conference Announcements Easily Made Through Multiple Media Channels
- Market Research & Follow Up | Raise Capital From Family Offices
- Road Shows & Third Party Marketing Activities
- Recruiting or Career Search Assistance



### Risk Free Database Quality Guarantee

We offer a dual-level quality assurance guarantee for our database. First, we provide each client with a free upgrade to the next version of our Family Offices Database. Second, we provide a 4x per-listing refund for any contact you find in our database that is not in fact a family office wealth management firm. For example, if 10% of the database is off or outdated, you receive 40% of your money back. This takes the risk of bad data off of you and puts it back on our team, where it should be.



#### Combination – \$3,000

Multi-Family and Single-Family Office Databases

#### **Investor Relations – \$4,000**

Multi-Family and Single-Family Office Databases

High Net Worth Wealth Management Directory

Fund of Fund Directory

Institutional Investment Consultant Directory

Endowment Fund Directory

Pension Fund Directory

#### Conference/Data - \$5,000

Two VIP Passes for 12 Months of http://FamilyOffices.com/Events

Master's Certificate Training Package in Finance & Investments

Multi-Family and Single-Family Office Databases

High Net Worth Wealth Management Directory

Fund of Fund Directory

Institutional Investment Consultant Directory

Endowment Fund Directory

Pension Fund Directory



## Five Easy Ways to Purchase Today

By Phone: Call our helpful team with any questions or to complete your registration over the phone at (305) 677-3327 By Mail: Please complete this form, print it out, and include a check for the registration fees made out to Investor Databases, LLC. Please mail the check and form to Investor Databases, LLC, 328 Crandon Blvd. Suite 223, Key Biscayne, FL 33149 Online: Visit FamilyOfficeDatabases.com/Buy to easily place your reservation online. By Fax: You can send this order form via fax (480) 772-4041 and we will complete your registration in 1 business day. By E-Mail: Please complete this form and submit it to us by e-mail at Team@FamilyOfficeDatabases.com First Name: Last name Phone number E-mail address Guaranteed Value: We offer a dual-level quality assurance guarantee for our database. First, we provide each client with a free upgrade to the next version of our Family Offices Database. Second, we provide a 4x per-listing refund for any contact you find in our database that is not in fact a family office wealth management firm. For example, if 10% of the database is off or outdated, you receive 40% of your money back. This takes the risk of bad data off of you and puts it back on our team, where it should be. **Family Office Database Packages:** Combination Package - \$3,000 Investor Relations Package - \$4,000 Conference/Data Package - \$5,000 **Completing Your Order** To complete your reservation, simply e-mail this form to Team@FamilyOfficeDatabases.com or mail this form to: 328 Crandon Blvd. Suite 223 Key Biscayne, FL 33149 If you have any trouble, please call us at (305) 677-3327 FamilyOfficeDatabases.com Credit Card #: **Credit Card Type Billing Address** Security Code **Expiration Date** 





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Visit us today at

www.FamilyOfficeDatabases.com